

SLR Credit Solutions offers senior and junior secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien, split lien or "first-in, last-out" (FILO)
- 2nd lien "stretch" term loans
- No minimum EBITDA

Cash Flow

- Minimum EBITDA of \$25MM
- 1st lien term loan or unitranche structures
- Prefer some asset coverage

EXPERTISE

Industry agnostic, with expertise in:

- Consumer & Retail
- Lender Finance
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working capital
- Consumer brands
- Machinery & equipment
- Real estate
- Commercial specialty finance portfolios

CONTACT US FOR MORE INFORMATION

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\$35 million

Senior Credit Facility

Refinance & Growth Capital

bebe

bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55 unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

Agent

\$200 million

Senior Credit Facility

Refinance and Dividend

maurices

Maurices is a women's specialty apparel "hometown retailer" offering a broad assortment of fashion merchandise.

The revolver and term loan provided a sponsor dividend while reducing the cost of capital.

Co-Lender

\$80 million

Senior Term Loan

Refinancing



The Children's Place is the largest pure-play children's specialty apparel retailer in North America.

This \$80MM facility is secured by the company's IP and certain other assets.

Agent

\$45 million

Senior Credit Facility

Refinancing



Roadrunner Freight (RRTS) is a leading LTL transportation provider.

The financing is supported by the company's accounts receivable.

Agent

\$130 million

Senior Term Loan

Refinancing



Revlon, Inc. develops, manufactures, markets, distributes, and sells beauty and personal care products worldwide.

The term loan provided enhanced liquidity with stretch advance rates.

SISO Term Loan Agent

\$110 million

Senior Term Loan

Refinance and Dividend



Spring Venture Group provides online lead generation and brokerage services for Medicare Supplement insurance policies.

Co-lending, club style \$110MM facility with \$25MM hold.

Co-Lender