

SLR Credit Solutions offers senior and junior secured debt financings to middle-market companies. Our expertise results in unique, hand-crafted solutions that meet each client's complex needs.

TRANSACTION SIZE \$20MM — \$150MM

PRODUCTS

Asset-Based

- Revolver, term loan or unitranche structures
- 1st lien, split lien or "first-in, last-out" (FILO)
- 2nd lien "stretch" term loans
- No minimum EBITDA

Cash Flow

- Minimum EBITDA of \$25MM
- 1st lien term loan or unitranche structures
- Some asset coverage preferred

EXPERTISE

Industry agnostic, with expertise in:

- Consumer & Retail
- Lender Finance
- Special Situations
- Sponsored & Non-Sponsored

COLLATERAL TYPES

- Working capital
- Consumer brands
- Machinery & equipment
- Real estate
- Commercial specialty finance portfolios

CONTACT US FOR MORE INFORMATION

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\$148 million
Senior Term Loan

AmeriMark Holdings

Acquisition

Amerimark Holdings, LLC operates catalog titles and websites selling apparel, home décor and general merchandise.

The senior term loan facilitated the acquisition of the Company by CSC Generation Holdings.

Agent

\$105 million
Senior Term Loan



Recapitalization

Stryten Manufacturing is a leading producer of batteries and energy storage solutions.

SLR Credit Solutions provided a \$52.5mm commitment as a co-lender in a \$105mm facility to support Atlas Partners' recapitalization of the business.

Co-Lender

\$35 million
Senior Credit Facility

bebe

Refinance & Growth Capital

bebe stores, inc. is a global licensor of fashion apparel and accessories and operates a 55 unit rent-to-own Buddy's Home Furnishings franchise.

The financing will fund additional growth for Buddy's while also providing for increased shareholder dividends.

Agent

\$200 million
Senior Credit Facility

maurices

Refinance and Dividend

Maurices is a women's specialty apparel "hometown retailer" offering a broad assortment of fashion merchandise.

The revolver and term loan provided a sponsor dividend while reducing the cost of capital.

Co-Lender

\$130 million
Senior Term Loan

REVLON

Refinancing

Revlon, Inc. develops, manufactures, markets, distributes, and sells beauty and personal care products worldwide.

The term loan provided enhanced liquidity with stretch advance rates.

SISO Term Loan Agent

\$45 million
Senior Credit Facility



Refinancing

Roadrunner Freight (RRTS) is a leading LTL transportation provider.

The financing is supported by the company's accounts receivable.

Agent